



! Important information

Improved visibility of super assets in family law proceedings comes into effect in 2022

To discourage current or former partners from hiding or under-disclosing their superannuation assets, legislation was passed in September 2021 which allows the Australian Tax Office (ATO) to release super information to a family law court. From 1 April 2022, a person in family law property proceedings may apply to the court to request their former partner's super information from the ATO.

Changes to the Diversified Socially Responsible Investment (SRI) option

We have made a change to the investment screening limit for the private equity asset class in the Aware Super Diversified SRI option.

On or after 1 December 2021, up to 5% of the private equity asset class in this option was invested in companies and other entities that don't meet the screening criteria.

We have included these investments to better manage this option to meet its investment objective and to increase diversification of the private equity asset class.

This means there may be a small exposure to investments that do not meet the screening criteria of the Diversified SRI option, however the relevant external managers who invest in these assets have indicated that they are exploring options to exit these investments. Investments in the Diversified SRI option are assessed for their sustainability credentials, as well as their ability to deliver strong returns and the option is still managed according to these principles.



Contact us

Phone 1300 650 873

Web aware.com.au

Post PO Box 1229, Wollongong NSW 2500



Important information

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