

# Make an eligible spouse contribution



Use this form to start making eligible spouse contributions to your spouse's super account.

- The spouse making the contribution may be eligible for a tax rebate of up to \$540.
- Contributions made to your spouse's super are subject to preservation rules. This means they generally cannot access contributions until they meet a condition of release.
- There are limits to how much you can contribute to your super. **Contributions that exceed these limits may attract additional tax.**
- If the spouse is aged 75 or over, we cannot accept eligible spouse contributions.
- Eligible spouse contributions count towards the non-concessional contribution cap of the spouse receiving the contribution.
- You can use this form once to request BPAY® details to make an eligible spouse contribution. If you are making contributions using payment types other than BPAY® or Direct Debit, a form will be required each time a contribution is made.
- For more information, please refer to the *Aware Super Future Saver Product Disclosure Statement (PDS)* and *Handbooks* at [aware.com.au/pds](http://aware.com.au/pds).

Please use a dark pen and CAPITAL letters. Insert (X) when you have to choose an option. If you have any questions, please contact our Member Support Team on 1300 650 873.

**i** Steps 1 and 3 must be completed by the spouse **making** the contribution.

**i** \* Indicates that providing this information is mandatory. Not doing so may delay the processing of your request.

**i** Name of the receiving member.

**i** Please sign and date form here.

## Step 1: Spouse making contribution – personal details

Title

First name\*

Middle name

Last name\*

Mobile number\*

Daytime contact number

I declare that:

is my eligible spouse to whom I am legally married and not permanently separated from, or live with on a bona fide domestic basis as partners (this includes same sex partners).

- I wish to have the contribution I am making on behalf of my spouse deposited as outlined in Step 2
- I have read, understood and accept the Aware Super privacy policy.
- I acknowledge that the trustee may require additional proof of identity in certain circumstances under the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*
- all details on this form are true and correct
- I am aware this contribution will count towards the non-concessional contributions cap of my spouse.

Signature\*

Date signed\* (DD-MM-YYYY)

D

D

M

M

Y

Y

Y

Y



This step must be completed by the spouse **receiving** the contribution amount.

## Step 2: Member receiving contribution – Your personal details

Please indicate the account into which the eligible spouse contribution is to be paid:

Account number\*

Member number

Title

Date of birth\*

First name\*

Middle name

Last name\*

Home address\* (must not be a PO Box)

Suburb\*

State\*

Postcode\*

Mobile number\*

Daytime contact number

I declare that:

is my eligible spouse to whom I am legally married and not permanently separated from, or live with on a bona fide domestic basis as partners (this includes same sex partners)

- I understand the contributions will be invested according to my current or future nominated investment options.
- I have read, understood and accept the Aware Super privacy policy.
- I acknowledge that the trustee may require additional proof of identity in certain circumstances under the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*.
- All details on this form are true and correct.

Signature\*

Date signed\* (DD-MM-YYYY)



Please sign and date form here.

## Step 3: Complete your payment details

### Payment type

☐ **BPAY®**

Once we have received the completed form, we will provide the biller code and reference number to you.

☐ **Cheques are payable to Aware Super**

Account name

Cheque number

Payment amount

(in whole dollars)

## Step 4: Read our privacy information

The personal information provided on this form is collected and held by Aware Super, in accordance with the Australian Privacy Principles of the *Privacy Act 1988* (Cth), for the purpose of administering accounts, assessing claims and providing services associated with fund membership. For further information about how personal information is handled, please call us on **1300 650 873** or visit **[aware.com.au/privacy](https://aware.com.au/privacy)** to view the privacy policy (a hard copy of the policy may also be provided on request). The policy contains information about access to and correction of personal information, how a complaint can be made about a privacy breach and other important information about how personal information is collected, used and disclosed.



Post the form to  
this address.

## Step 5: Where to post your completed form

Please post the completed form to:

**Aware Super**  
**GPO Box 89**  
**MELBOURNE VIC 3001**

In case you need any further assistance, please contact our Member Support Team on **1300 650 873**.

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